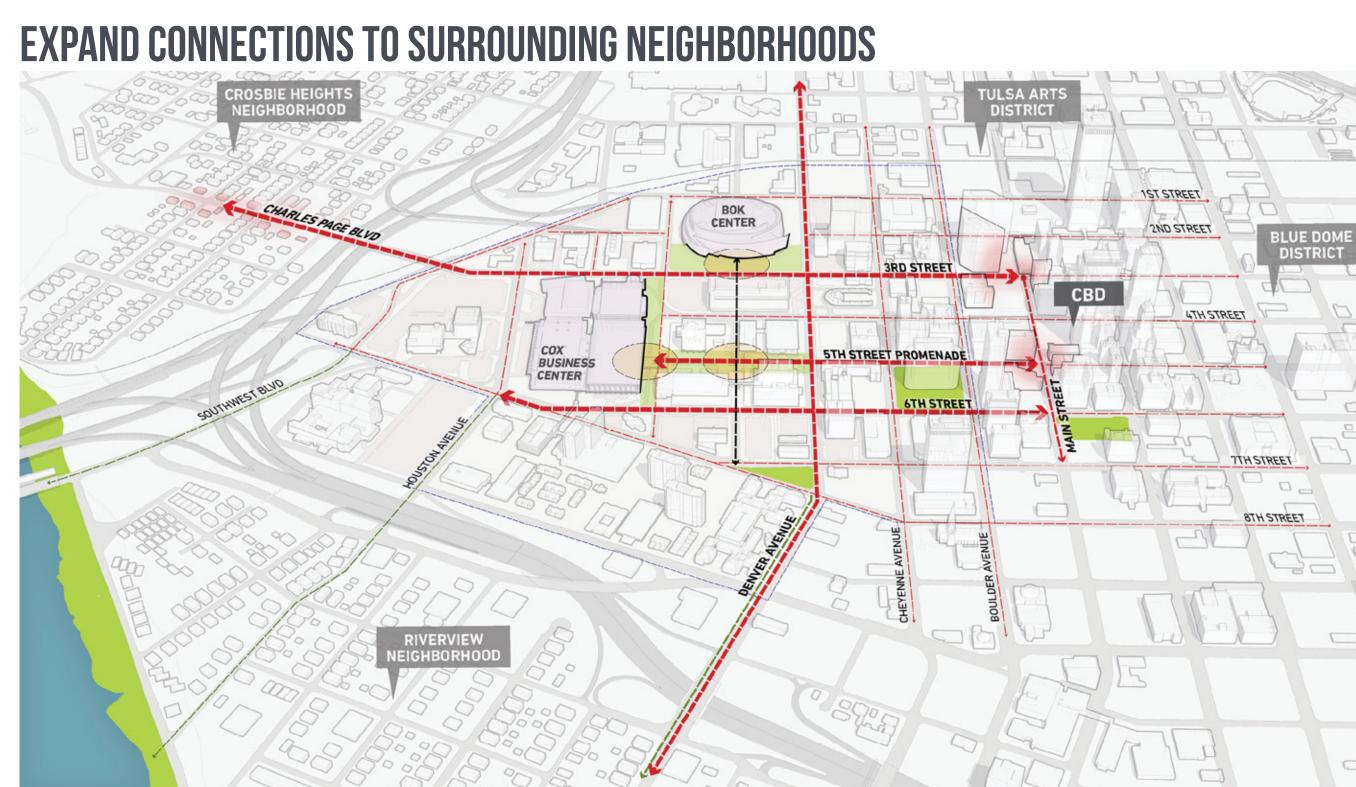
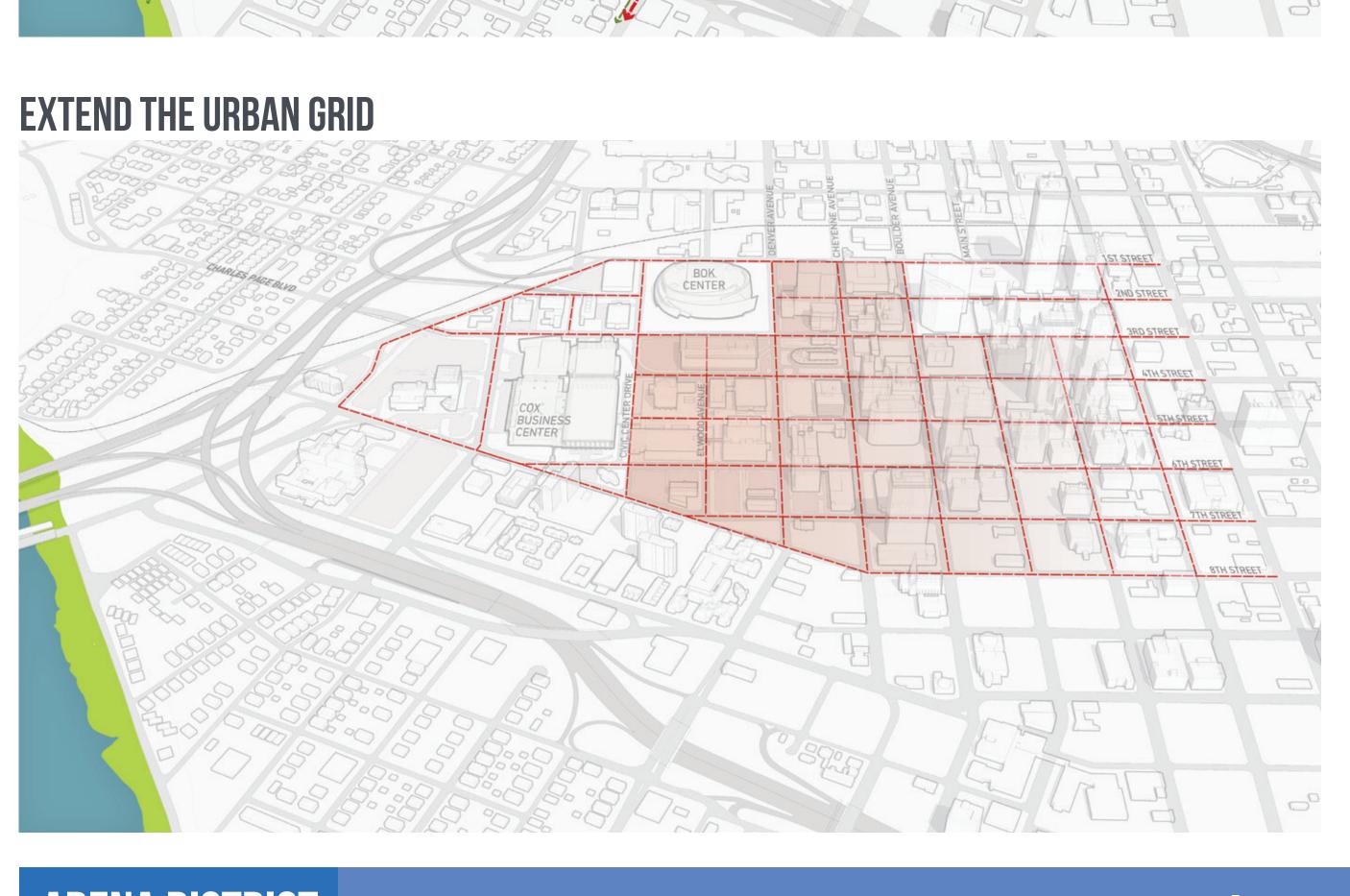
STREETS & CONNECTIVITY

BRING THE CBD TO THE DISTRICT & THE DISTRICT TO THE CBD







CONNECTIVITY

Cycle Track

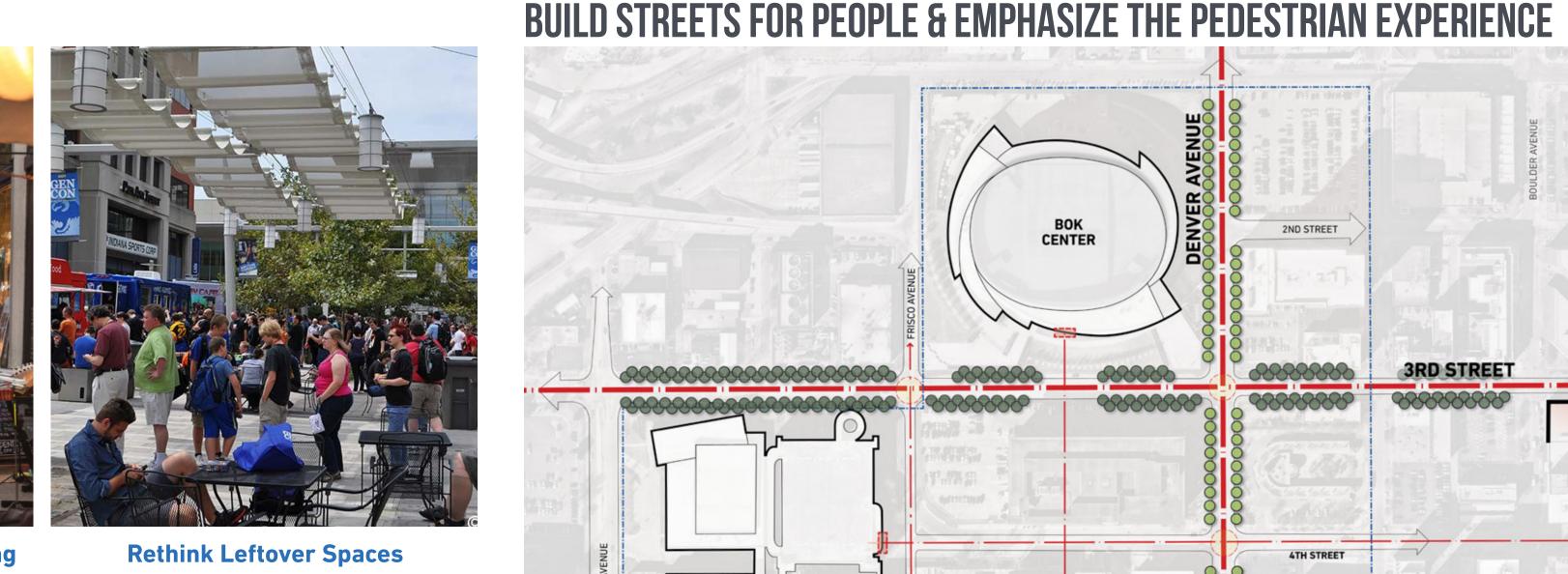
Quality Transit Stops

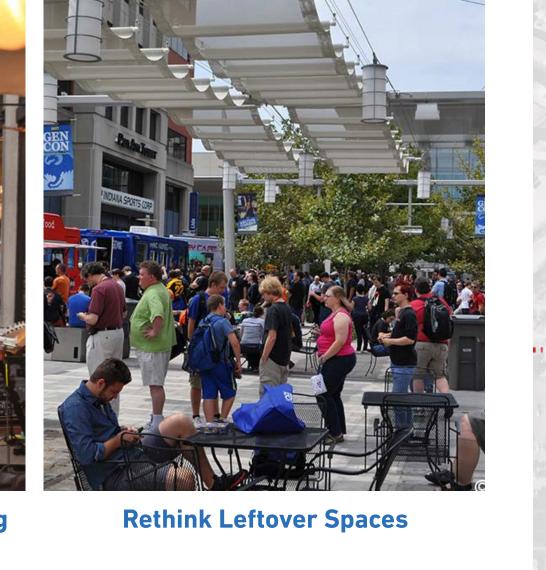


Street Trees & Shade Structures

Bike Lanes

Inviting Underpass

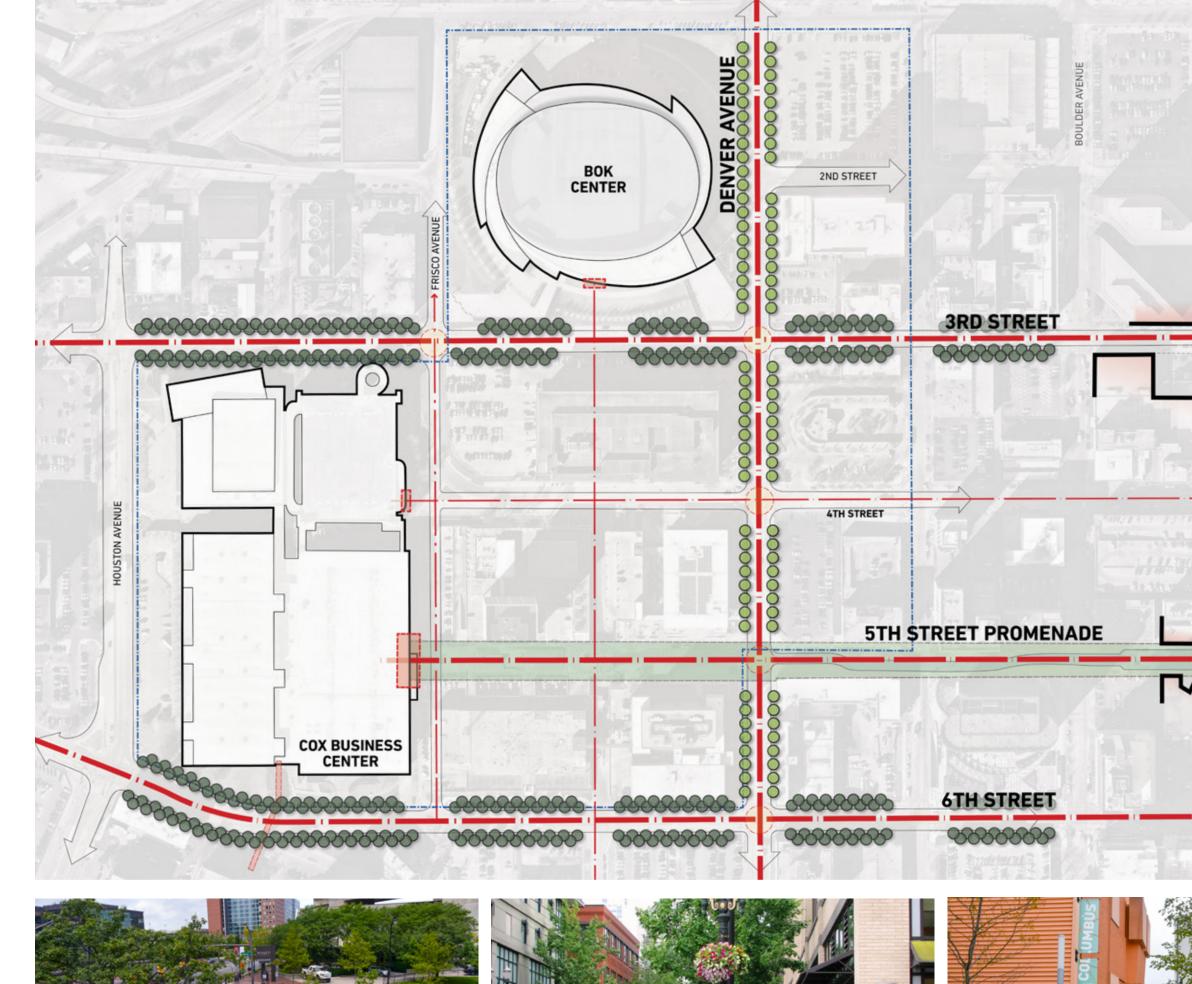




Lighting For Pedestrians

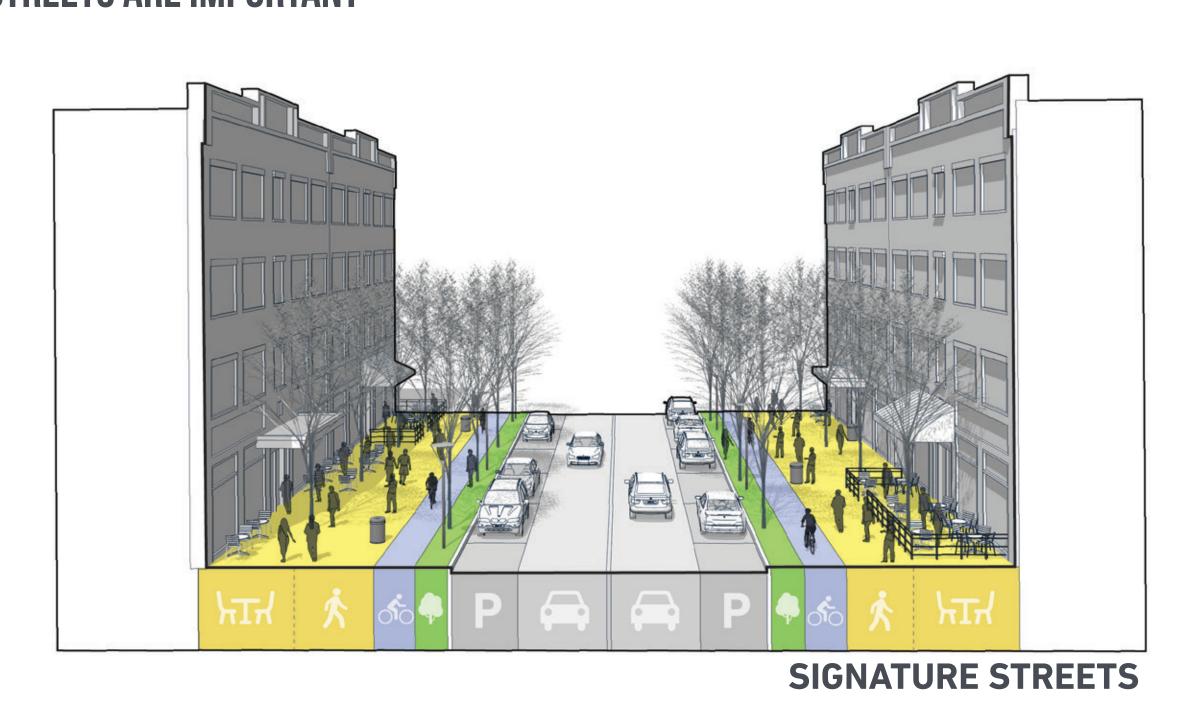
Transit & Downtown Circulator

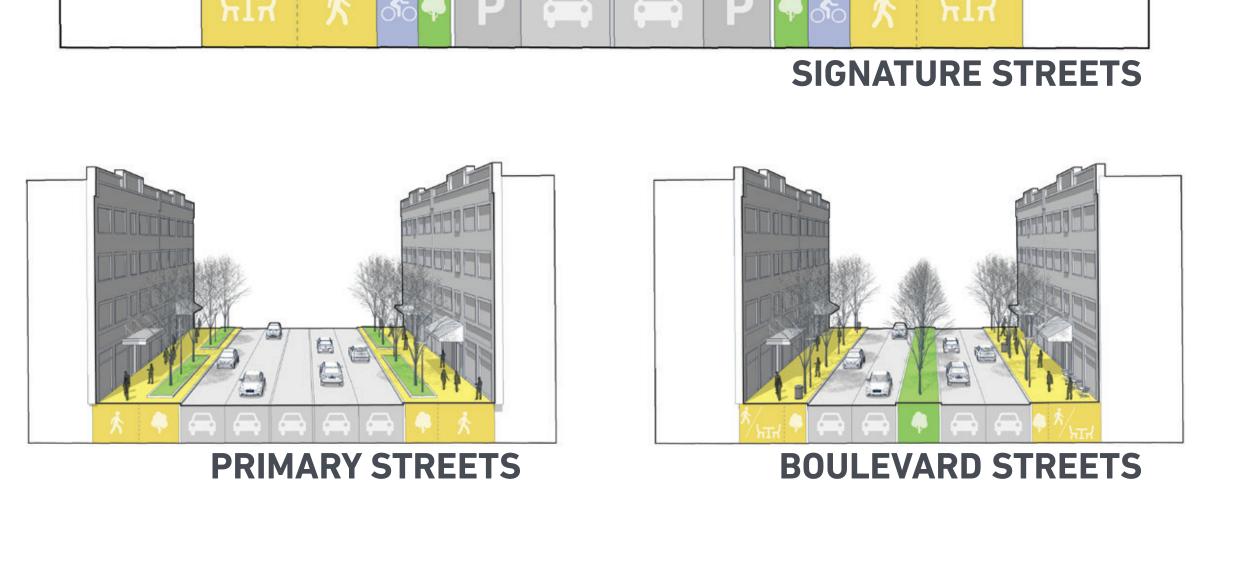
Inviting Overpass

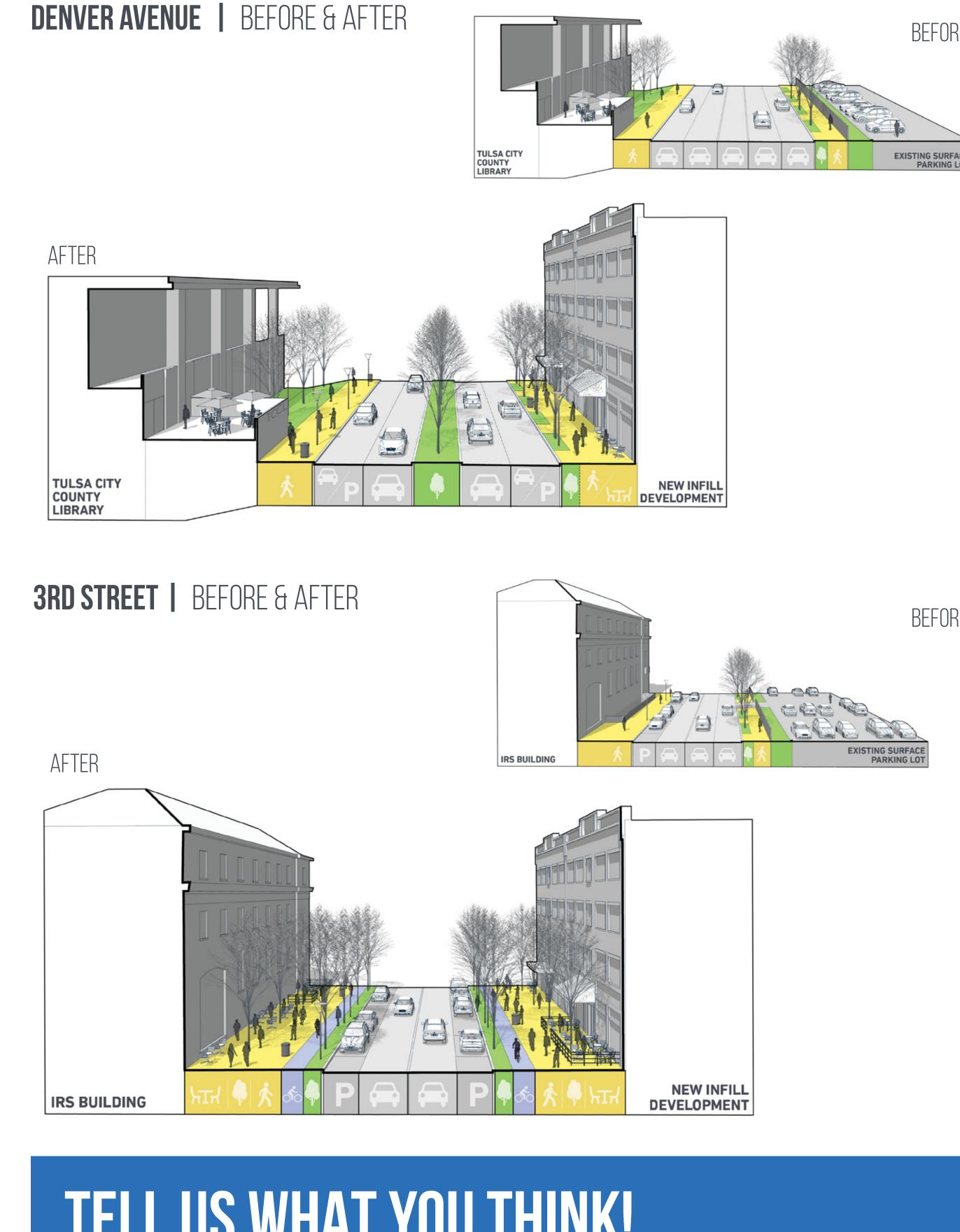














- Would you currently consider walking between the Arena District and Downtown/CBD?
- Would these improvements make you feel more comfortable walking in the Arena District?
 - A Yes! These improvements are needed
 - B Maybe, depending on how safe it feels
 - C Probably not (Please Explain)
- What other improvements or connections would enhance transit, bikability and walkability in downtown?

2 CATALYTIC OPPORTUNITY SITES

MARKET ANALYSIS

THE TULSA MSA IS EXPECTED TO GROW BY 11% BETWEEN 2018 - 2030. DOWNTOWN IS POSITIONED TO GROW BY MORE THAN 11%, HIGHLIGHTING A POTENTIAL INFLECTION POINT IN ITS TRAJECTORY.

+110K

Projected increase in population in Tulsa MSA (2018-2030)

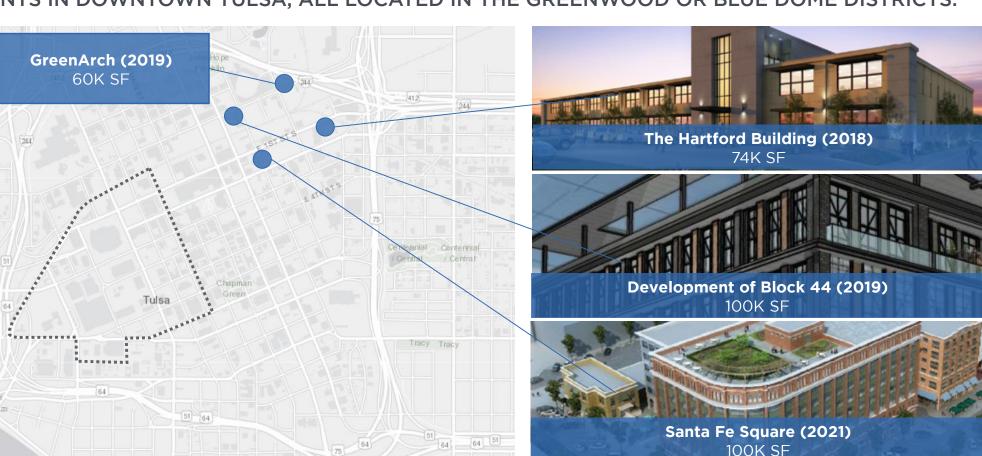
Projected new Downtown residents based on Downtown capturing a consistent share of MSA population

450

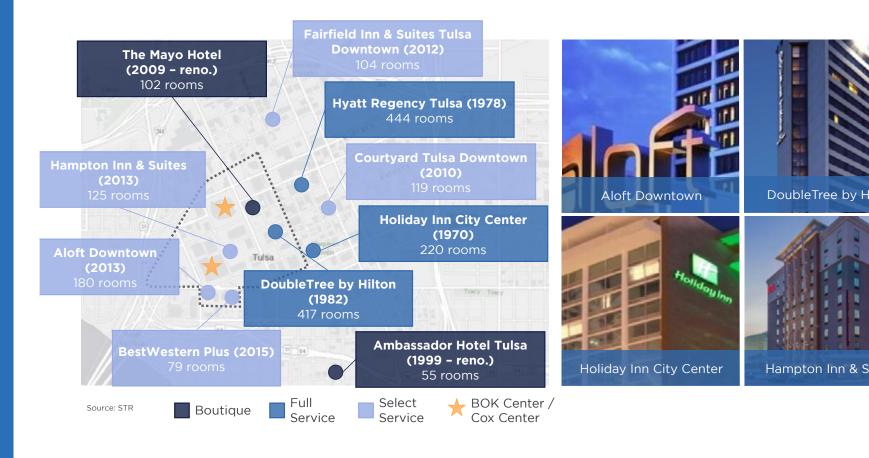
985
Residential units in the pipeline

1,477
Projected new Downtown residents*

DESPITE THE SLOW GROWTH OVER THE PAST DECADE, THERE IS A PIPELINE OF COMMERCIAL



TEN HOTELS CONTAINING NEARLY 1,850 ROOMS ARE LOCATED IN DOWNTOWN TULSA, WITH 40% OF THESE ROOMS COMING ONLINE OVER THE PAST 10 YEARS.



THE CONVENTION
CENTER EXPANSION
STUDY RECOMMENDED:

Consider the creation of a "campus" setting with development of retail, restaurants, green space, and nightlife to the area surrounding the CBC. The campus setting is attractive to planners and attendees and encourages travel by family members to the

Consider as part of current master planning efforts, constructing an additional hotel (with sufficient rooms under one roof) within walking distance to the CBC. This would address the results of the lost business analysis which indicate that 19% of planners who did not select the CBC cited insufficient hotel rooms as the primary reason.

THERE IS 116,000 SQUARE FEET OF RETAIL DEMANDED FOR CONVENIENCE GOODS AND FOOD AND BEVERAGE ESTABLISHMENTS IN DOWNTOWN TULSA, WITH FOOD AND BEVERAGE MOST NEEDED IN THE ARENA DISTRICT.

	Unmet Spending	Sales PSF	Maximum SF Supported	Minimum Size Demanded	Adjusted Maximum SF Supported
Convenience Goods	\$33,470,000	\$350	96,000	3,000	96,000
Grocery	\$6,740,000	\$500	13,000	30,000	C
Food & Beverage	\$10,230,000	\$500	20,000	5,000	20,000
Comparison Goods	\$5,990,000	\$500	12,000	50,000	C
Total, All Retail	\$56,430,000		141,000		116,000

OVERALL IMPLICATIONS FOR THE DISTRICT

A highly amenitized environment will be needed to capture and induce demand.

Subsidy will be necessary to advance most, if not all, product types in the near term.

Concentrate investment to achieve critical mass in a dispersed environment.

Focus investment on locations that strengthen connections to existing amenities to maximize impact.

FRAMEWORK & URBAN DESIGN



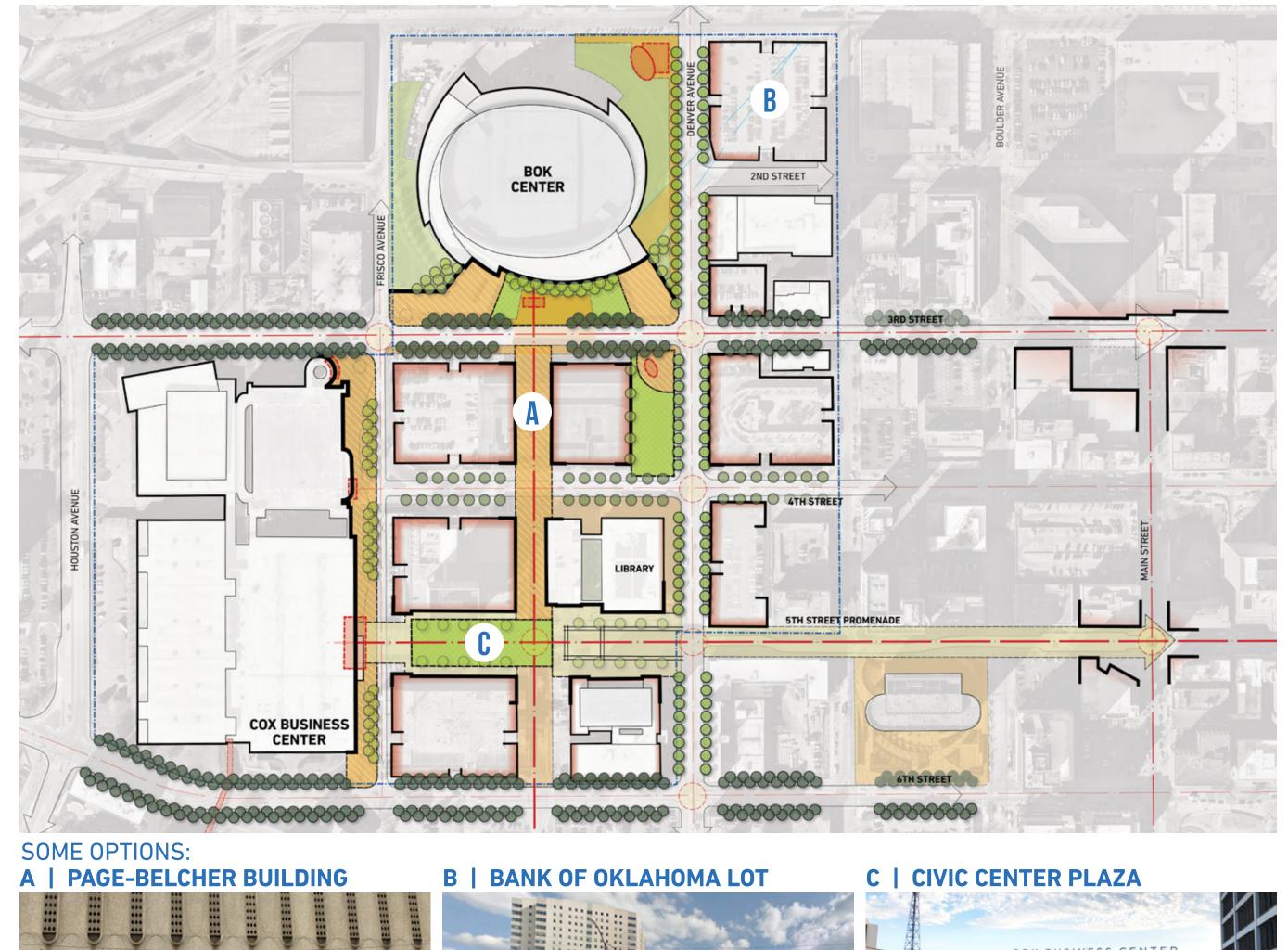


NARRATIVE IDENTITY FRAMEWORK





CATALYTIC INVESTMENT AREA & OPTIONS



A | PAGE-BELCHER BUILDING

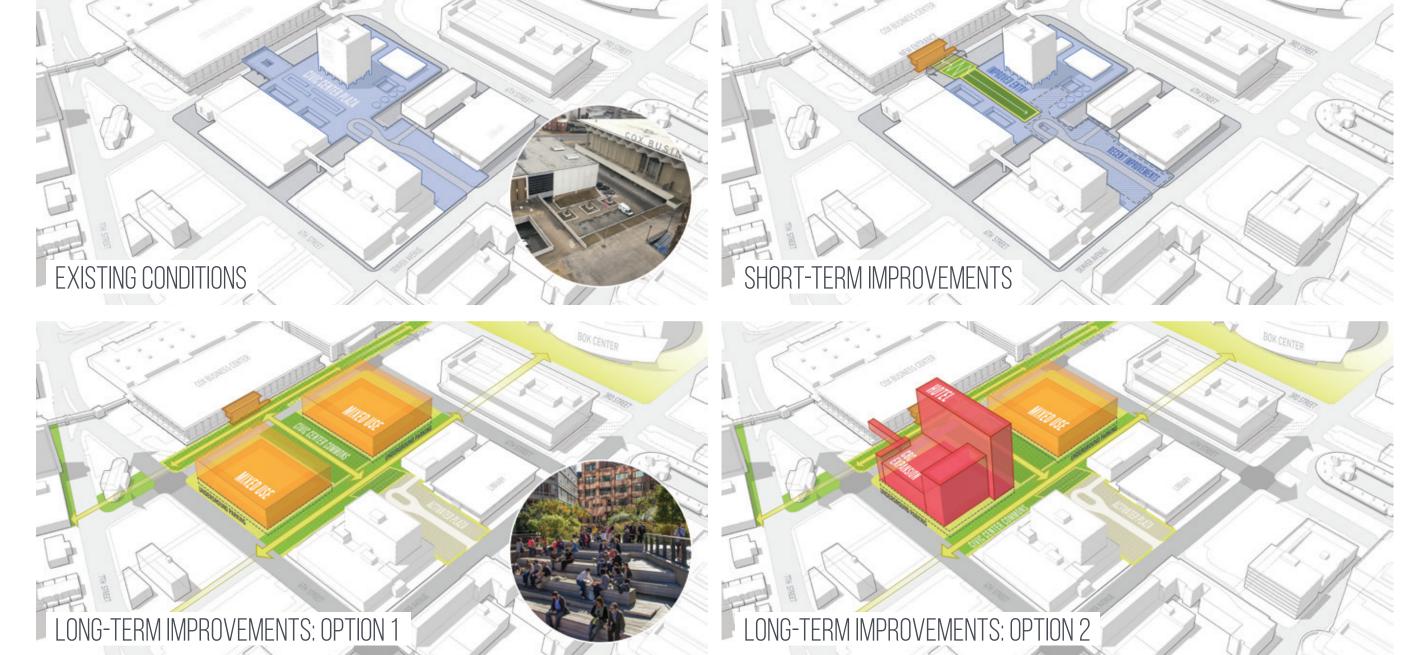
PAGE BELCHER FEDERAL BUILDING



B | BANK OF OKLAHOMA LOT



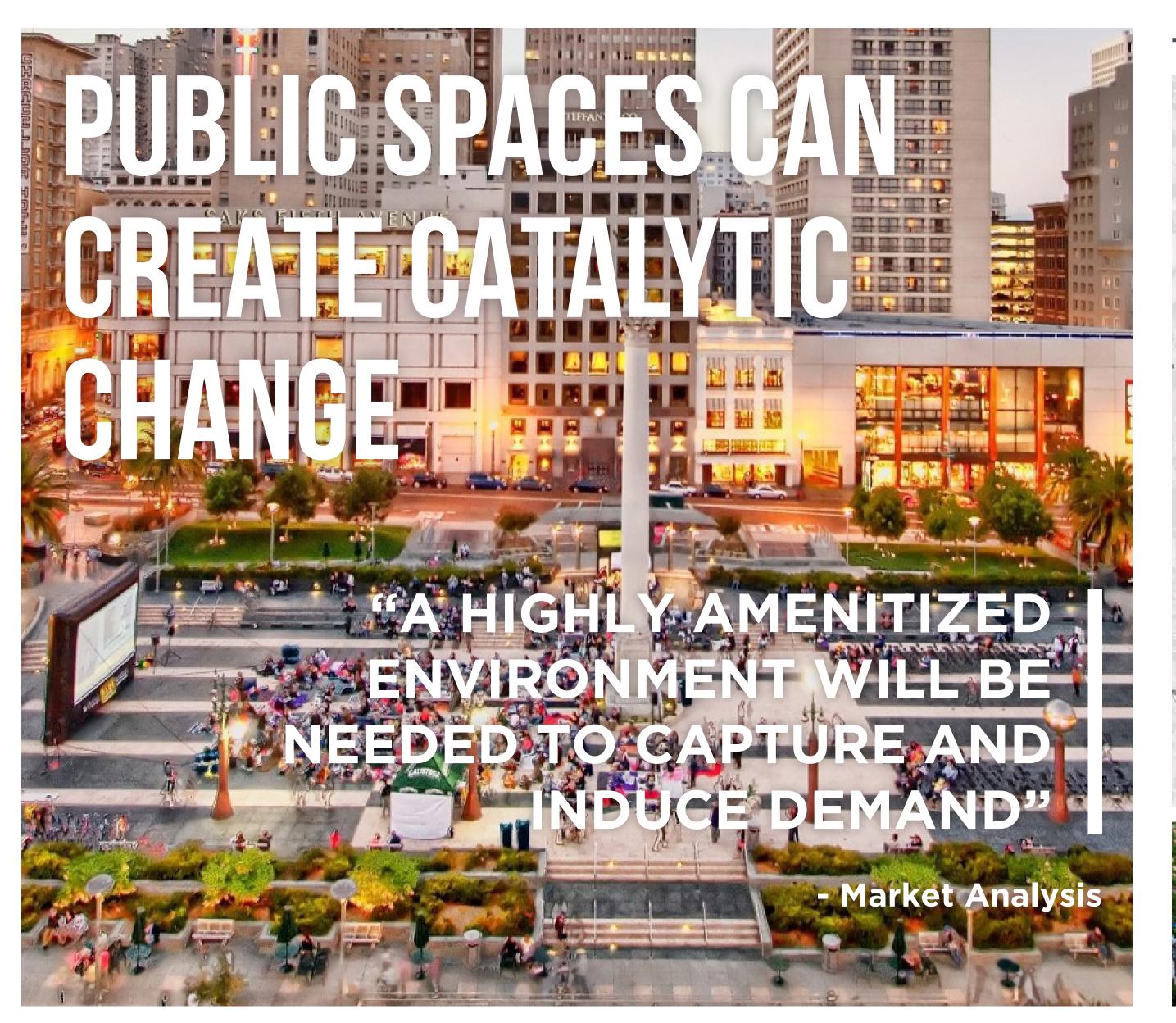
C | CIVIC CENTER PLAZA



TELL US WHAT YOU THINK!

- Would this mixed-use environment encourage you to spend more time in this District? Why or why not?
- 2 Do you think these improvements would make people consider living in this District?
- 3 | Do you see the value in concentrating in this core area as an initial investment? Why or why not?

PUBLIC SPACES



WHY DO WE NEED TO INVEST IN THE PUBLIC REALM?

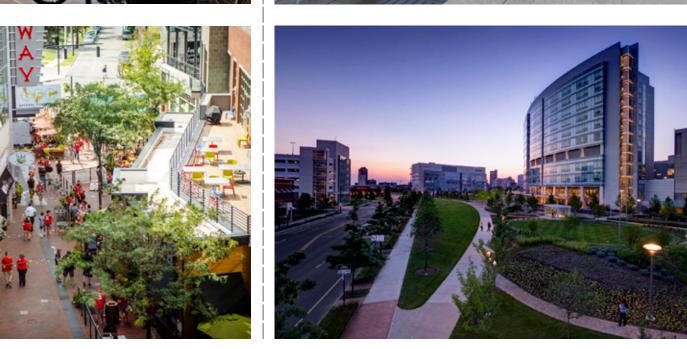


50% BUILDINGS

50% PUBLIC REALM



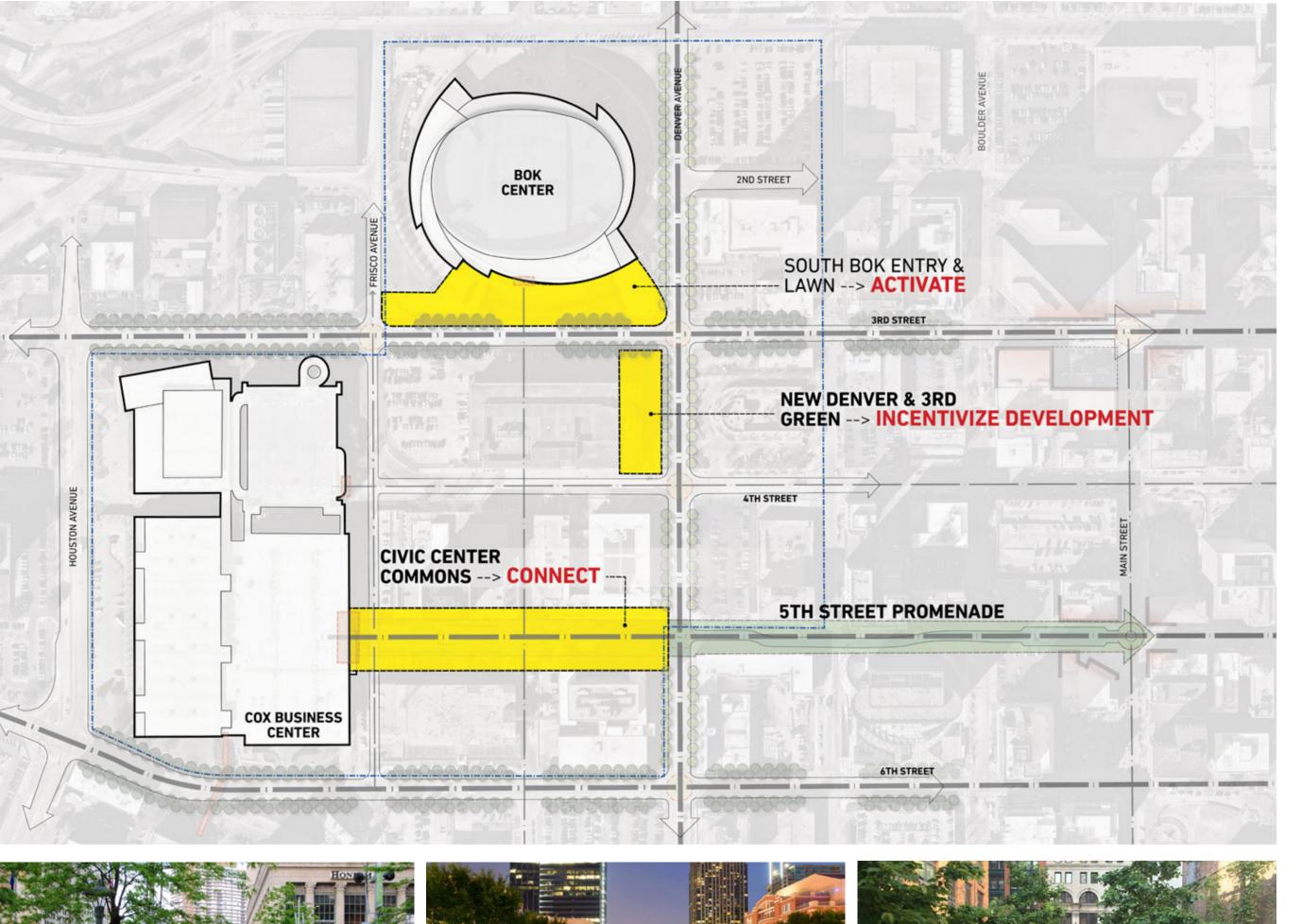




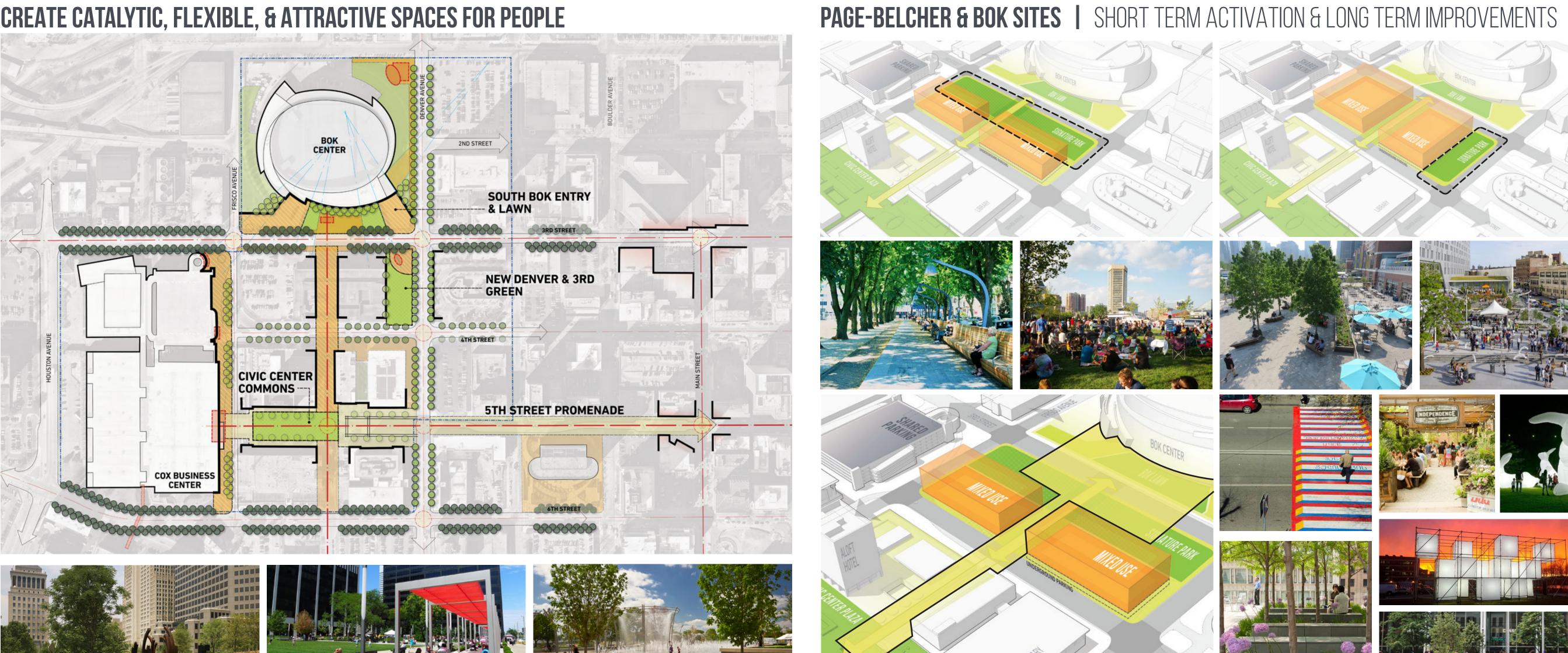
25% BUILDINGS

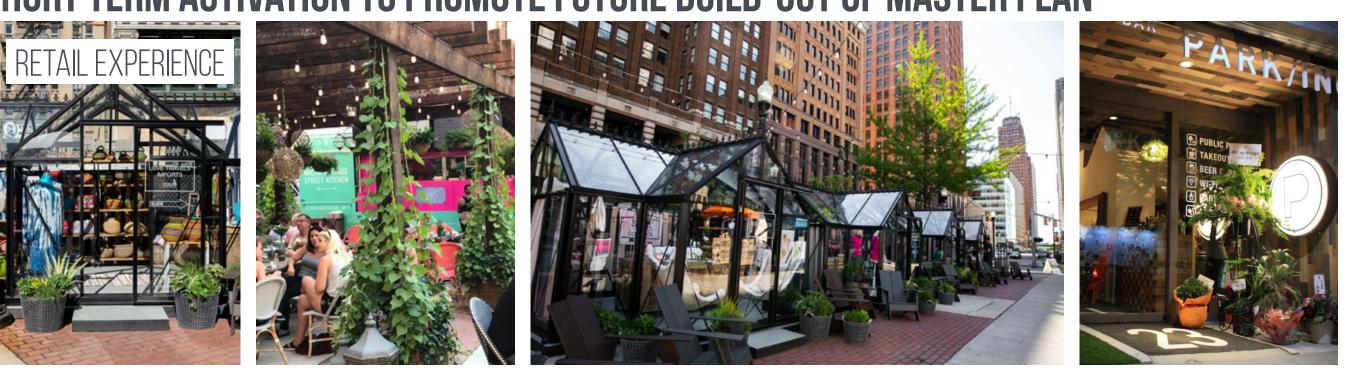
75% PUBLIC REALM

TYPES OF CATALYTIC CIVIC SPACES







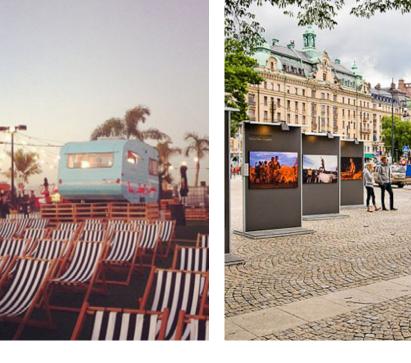


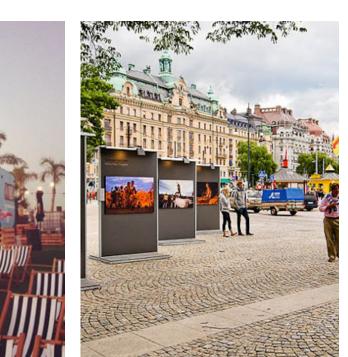




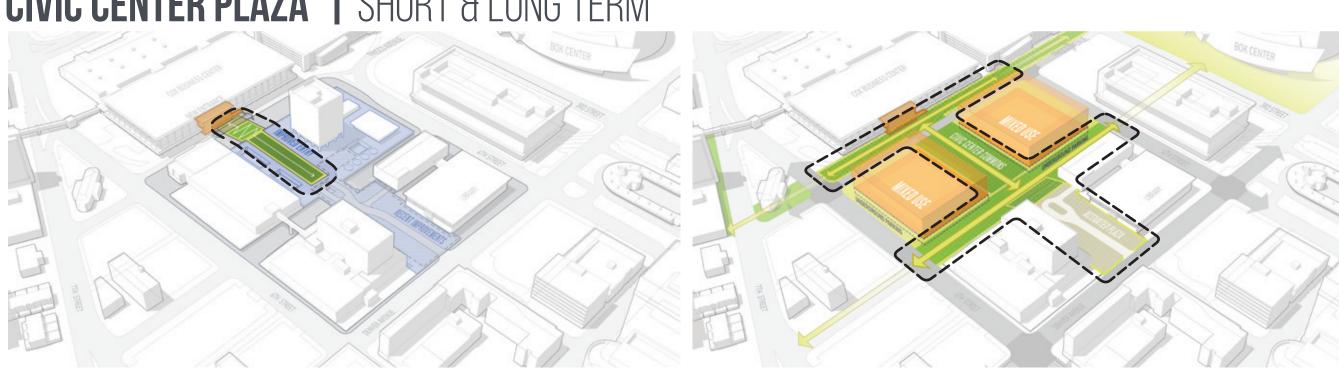


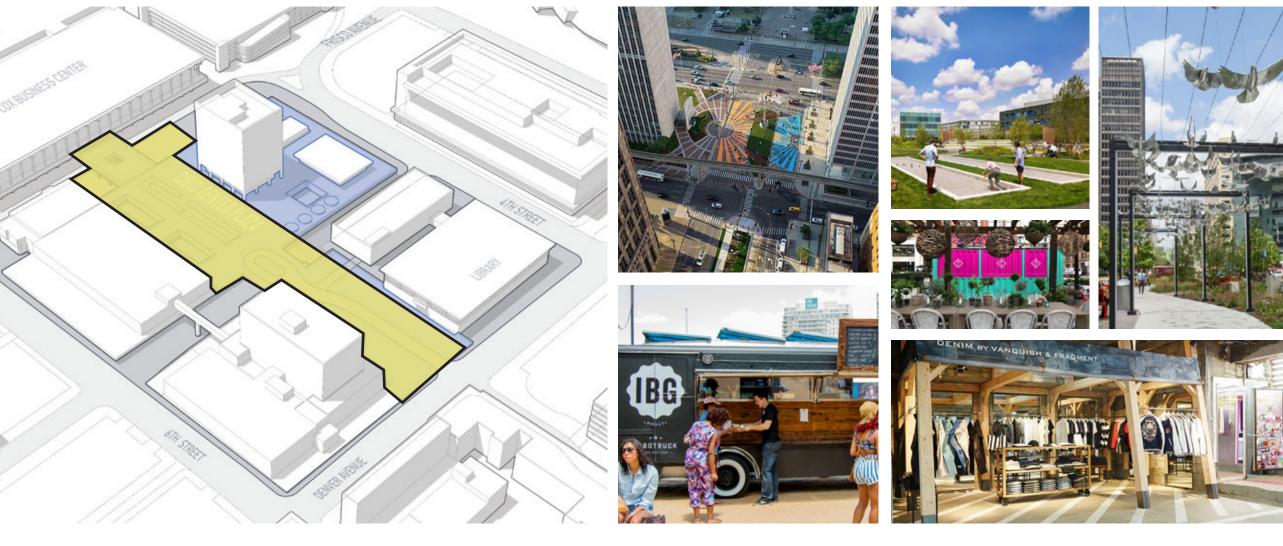


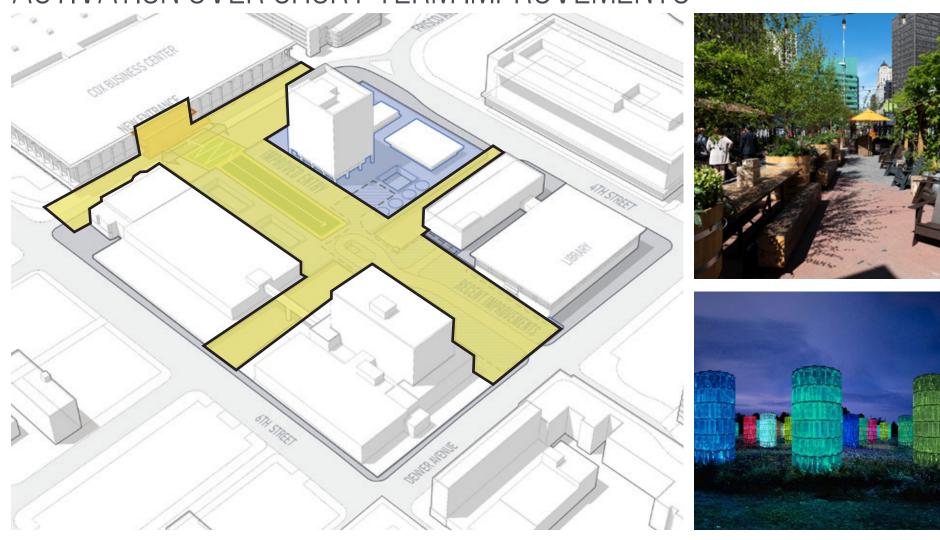














- What public space improvements would you like to see happen in this District? (Check all that apply)
 - A Activated public space around the BOK Center
- C New signature park D Linear park streets
- B Improved Civic Center Plaza
- E Other (Please Explain)
- What activities/spaces would draw people to this area? (Check all that apply)
 - A Farmer's Market
 - B Pop-up Retail
 - C Public Art/Lighting Displays
 - D Programming & Event Space
- E Social Spaces F Activity Area/Playground
- G Other (Please Explain)